8th NextGen AI Event

Investment Management Powered by AI - 8th NextGen Event - November 5, 2020

From 2016, NextGen Alpha has been tracking the growth and developments of the universe of AI powered investment products. This deep knowledge has been leveraged across our AI event series which delivers the most comprehensive line-up of managers offering investible AI products.

NextGen Alpha is pleased to announce the **8th NextGen AI Event** will be held **November 5, 2020**, **Hosted by CACEIS** at Taunusanlage 14, 60325, Frankfurt am Main (Credit Agricole building).

By invitation only, the full day, pure marketing event which caters to professional investors, features a diversified line-up of investible AI powered and AI enhanced investment products from around the world. This unique event offers an efficient cost effective forum for investors to conduct AI fund research and select from a range of AI powered investment opportunities.

Presentations involving practical AI implementation experiences offered by the AI innovators of the investment management industry provides a closer look at the exciting advancements of the universe of AI-based investment products and services.

At the end of the day you will have experienced the landscape of what is really happening in AI and how it is being applied to the investment management industry. **No noise just reality!**

Attendance in person is reserved for **professional investors only**. Space is limited. **Attendance via live-stream is an option.** Pre-registration is required (http://nextgen-alpha.com/).

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Organizer: NextGen Alpha
Event Moderators: Fred Sage, Chairman, NextGen Alpha
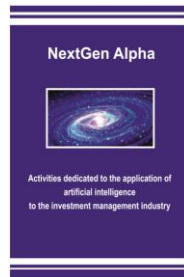**Debjit Chaudhuri, International Frankfurt Business Ambassador**

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artificial intelligence
to the investment management industry

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Program Overview

Full-day program: (subject to revision)
09:30 - 10:00 Registration & Coffee Buffet
10:00 - 17:00 Presentations (includes coffee breaks and lunch)

Welcome - **Gernot Wurzer,** Head of Business Development & Sales Germany / Austria

Event moderator presentation - **Fred Sage,** NextGen Alpha, Chairman

Speaker Line-Up

Company	Speaker	Strategy/Asset Classes
ACATIS Investment	Kevin Endler, Head of Quantitative Portfolio Management	Equities (2 funds)
Othoz Capital	Dr. Daniel Willmann, Managing Partner	Balanced (3 funds)
NextGen Alpha	Fred Sage, Chairman	Index
QI Investment	Dr. Axel Stahmer, Co-founder	Market Neutral
Tungsten Capital	Michael Guenther, Portfolio Manager	Multi Asset
GET Capital	Dr. Elias Zamora-Sillero, Member of the Board	Equities
Genio Capital	Dr. Ronnie Söderman, Co-founder	Multi Asset, Equities (2 funds)
Sparkasse Bremen	Dr. Sascha Otto, Head of Securities and Portfolio Management	Multi Asset
Castle Ridge	Adrian de Valois-Franklin, CEO	Market Neutral
LGT Capital Partners	Stefano Lecchini, Principal	Equities

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Kevin Endler - ACATIS Investment

Kevin Endler studied mathematics at Johannes Gutenberg University in Mainz.

Before joining ACATIS in 2013, he worked as a senior consultant for tecis Finanzdienstleistungen AG. At ACATIS, he is head of quantitative portfolio management and one of the Managing Directors of Quantenstein GmbH, where he conducts research and development activities in the area of Artificial Intelligence.

Michael Günther - Tungsten Capital

Michael Günther has been a member of the Executive Board of TRYCON G.C.M. AG since 2002 and since 2013 a portfolio manager at Tungsten Capital, an asset management company based in Frankfurt am Main.

Since the year 2000, he has dealt with systematic trading strategies and the application of machine learning and artificial intelligence to the financial markets.

In the integration of these technologies in investment decisions, he is one of the pioneers in Germany.

Michael Günther, together with Pablo Hess, is responsible for the development of the proprietary portfolio software QuantMatrix, which applies artificial intelligence and machine learning for the trading strategy of the Tungsten TRYCON fund.

The multi-asset long / short fund Tungsten TRYCON AI Global Markets, managed by the two, provides investors with access to new data analysis technologies and artificial intelligence and has received several awards.

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Stefano Lecchini - LGT Capital Partners

Stefano Lecchini is a Principal at LGT Capital Partners Ltd focusing on developing tailor-made liquid alternatives solutions for institutional clients. Once these solutions are in place, he also plays an integral role in managing such solutions including, having close dialogues with clients to discuss topics regarding the solutions' risk/return profile, the potential integration of both hedge funds and alternative risk premia, the implementation through direct and indirect strategies etc.

Before joining the firm in 2007, Mr. Lecchini worked at UBS Investment Bank as a risk analyst, joining after an internship at Mercer Management Consulting in 2005.

Mr. Lecchini obtained a Masters in Theoretical Physics from ETH Zürich and a Masters in Philosophy of Science from the University of Berne, Switzerland. Mr. Lecchini is a CAIA Charterholder.

Dr. Sascha Otto - Sparkasse Bremen

Dr. Sascha Otto, born 1978, after an apprenticeship at the Hamburger Sparkasse studied business administration and completed a PhD on the topic of efficiency market analysis at the London metal exchange. From 2000 until 2006 he worked as a wealth manager at the Hamburger Sparkasse.

From 2007 until 2008 he traded commodities at Bache Commodities Limited, London before returning to the Hamburger Sparkasse as an independent wealth manager until 2011.

Since 2012 Dr. Sascha Otto is responsible for the portfolio management of the Sparkasse Bremen AG. In this role, he also serves as managing director for the Smavesto GmbH, a 100% vertical of the Sparkasse Bremen that provides AI-driven investment solutions to retail customers.

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Dr. Ronnie Söderman - Genio Capital

Ronnie is one of the founding partners of Genio Capital, a quantitative asset manager focusing on adaptive models in asset management. He has a PhD in Finance and a Master's Degree in Computational Finance from the Hanken School of Economics in Finland (EQUIS rated) and has worked over 20 years in the area of quantitative trading and asset management.

He has worked for several internationally focused entities, having headed and built several quantitative trading operations, focusing on both equity and commodity futures trading.

Dr. Axel Stahmer - QI Investment

Dr. Axel Stahmer is a founding partner at QI Investment, a quantitative asset management boutique based in Munich. He received a PhD in finance and economics with highest honors from ESMT and was a visiting fellow at Harvard University.

Axel started his career with JP Morgan in London, structuring investment solutions for institutional clients with the focus on derivative and multi asset strategies. Before co-founding QI Investment, Axel joined Castik Capital Partners, Europe's largest first-time private equity fund at the time. QI Investment uses a rigorous quantitative investment approach and launched their first investible UCITS fund in 2019. The fund follows a market neutral strategy with focus on liquid European equities.

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Adrian de Valois-Franklin - Castle Ridge Asset Management

Adrian de Valois-Franklin is the CEO of Castle Ridge Asset Management, a Toronto based Hedge Fund using self-evolving Artificial Intelligence to power its investment strategies. Prior to co-founding Castle Ridge, Adrian was an investment manager with some of the world's largest financial institutions. As a member of the Private Equity team for the $300 billion CPP Investment Board, Adrian identified and executed global mega-cap acquisitions and financings across various industries. While in Silicon Valley, Adrian focused on technology sector investments with Accel-KKR; originally a joint venture between the private equity firm Kohlberg Kravis Roberts & Co. and the venture capital firm Accel Partners. Previously, Adrian was an Investment Banker with Goldman Sachs in New York and San Francisco.

Adrian attained his H.B.A with Distinction from the Ivey Business School at Western University. He is a frequent speaker at machine learning and quantitative investment conferences. Adrian also serves as an Advisor to NextAI, a global innovation hub for artificial intelligence related venture creation and technology commercialization.

Dr. Daniel Willmann - Othoz Capital

Daniel Willmann is co-founder and managing partner of Othoz and the first point of contact for our clients. In addition to strategic corporate development, he is particularly responsible for product design and fund management.

Daniel gained professional experience in various professional services organizations in Munich, Frankfurt and London and worked as a research assistant and lecturer at the RWTH Aachen University.

Daniel studied economics with a focus on financial accounting and empirical asset pricing at WHU - Otto Beisheim School of Management (Vallendar, DE), the Stephen M. Ross School of Business (University of Michigan, Ann Arbor, US) and the London School of Economics and Political Science (London, UK). He received his doctorate from RWTH Aachen University (Aachen, DE) and was a visiting researcher at Wharton Business School (University of Pennsylvania, Philadelphia, US). Daniel is a recipient of the Anthony Hopwood Award of the London School of Economics for academic achievement and has published several articles on his empirical financial market research.

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Dr. Elias Zamora-Sillero - GET Capital

Dr. Elias Zamora-Sillero is Member of the Management Board at GET Capital since 2019 and Head of Quantitative Research and Development since 2012. He is responsible for the conception and development of AI-based solutions across the range of GET Capital's products and services.

To achieve this goal Dr. Zamora-Sillero leads a group of data scientists and software developers who implement, and deploy AI-based quantitative tools that permit generally speaking accurate rational forecasting and decision making. His team develops the advanced Machine Learning return and risk estimators, that form the core of the fully automated investment *Ansatz* of GET Capital.

Dr. Zamora-Sillero holds a Master degree in theoretical physics and a PhD in mathematical physics both from the University of Seville with research stays in the Universities of Bayreuth, Tomsk State, and California San Diego. During his doctorate, he specialized in the dynamics of complex systems and his defended PhD thesis called "Emergence and Dynamics of Solitary Waves" was awarded in 2008 with Summa Cum Laude.

After finishing his PhD, Dr. Zamora-Sillero worked at the ETH Zurich as research scientist until 2012. In the framework of mathematical modeling in cell biology Dr. Zamora-Sillero developed novel Machine Learning algorithms that permitted the automated generation and scoring of predictive models that encoded mutually exclusive explanatory hypotheses.